DORSEY™

LENORE AASENG
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May 24, 2010

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MAY 26 2010
S.D. SEC. OF STATE

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $1,095,000 Housing and Health Facility Revenue Refunding Bonds
(Bethesda of Beresford Project), Series 2010
City of Beresford, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

DORSEY™

LENORE AASENG
Senior Paralegal
(612) 340-2869
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June 6, 2010

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $1,095,000 Housing and Health Facility Revenue Refunding Bonds
(Bethesda of Beresford Project), Series 2010
City of Beresford, South Dakota

Dear Judy:

It has come to my attention that I enclosed the wrong Bond Information Statement with my May 24, 2010 transmittal letter in connection with the above financing. I had inadvertently enclosed the Bond Information Statement for Custer School District 16-1, $7,310,000 Taxable Limited Tax General Obligation Refunding Capital Outlay Certificates, Series 2010A; however, that Statement had already been filed with my letter of May 18, 2010. Could you please delete the second filing of that Statement?

Enclosed is the correct Bond Information for the above City of Beresford financing. We would appreciate your returning the stamped acknowledgment copy of the Bond Information Statement in the enclosed self-addressed envelope. My apologies for the mixup.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford

2. Designation of issue: Housing and Health Facility Revenue Refunding Bonds (Bethesda of Beresford Project), Series 2010

3. Date of issue: May 21, 2010

4. Purpose of issue: Refunding outstanding housing and health facility revenue bonds

5. Type of bond: housing and health facility revenue refunding

6. Principal amount and denomination of bond: $1,095,000; $5,000

7. Paying dates of principal and interest: Principal payable on September 1 in the years 2010 through 2013 and interest payable March 1 and September 1, commencing September 1, 2010.

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8. Amortization schedule:

Payment Date	Principal Amount	Interest Rate
9/01/10	$ 85,000	1.00%
3/01/11	165,000 *	1.65%
9/01/11	165,000	1.65%
3/01/12	165,000 *	2.30%
9/01/12	170,000	2.30%
3/01/13	170,000 *	2.50%
9/01/13	175,000	2.50%

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost $47,630.97.

This is to certify that the above information pertaining to the

City of Beresford, South Dakota

(name of public body, authority or agency)

is true and correct on this 21st day of May, 2010.

By: _____
Its Finance Officer